

FAST FACTS



Fast Figures

	Puerto Rico	Global
Revenues US\$	14.0 million	4.6 billion
Personnel	126	42,000
Offices	1	729

*As at 30 September 2015

Puerto Rico



Luis Carlos Marcano
 Managing partner

"At Kevane Grant Thornton our mission is to satisfy the current and likely future needs of our clients and potential clients, helping owners and managers of privately held businesses and public entities create and sustain wealth through services that deliver measurable value.

We cultivate strong relationships with our clients, enabling us to deliver an integrated range of services. Broad experience in a variety of industries and clients gives us the edge in the quality of our work and makes our firm a solid organisation.

With experience serving a diverse group of managers, executives and business owners, Kevane Grant Thornton is a valued alternative for businesses."

Luis Carlos Marcano

Who we are

With over 40 years of experience our firm is one of the leading accounting and advisory firms in Puerto Rico providing audit, tax, advisory and outsourcing services. We have been a member firm of Grant Thornton since 1984.

Where we are

Our office is located in San Juan in the financial district known as the 'Golden Mile.'

Why Grant Thornton

We are a team of highly trained and committed professionals who constantly strive to provide excellent services and be the firm of choice in Puerto Rico. The direct involvement of partners and managers in each engagement has always set us apart from the competition.

How we work

A large group of professionals enables our senior practitioners to be actively involved in the planning and execution of an engagement and to maintain a close professional relationship with each client.

We work in partnership with our clients to help them achieve their goals, and distinguish ourselves by making ourselves available and quick to respond at all practitioner levels.

Kevane Grant Thornton is an International Business Center (IBC) that provides a gateway to the resources of the Grant Thornton globally. IBCs are led by member firm partners around the world with a wealth of experience in international business. They coordinate this expertise to serve clients across borders. The firm is registered to do business in the United States Virgin Islands.

Our clients

Our clients range in size from fairly large international and local corporations to small proprietorships. We have significant experience in serving a wide variety of business activities and industries, including: real estate, hospitality, wholesale, retail, not-for-profit, colleges and universities. We believe to have the largest group of individual tax clients served by any public accounting firm in Puerto Rico.

Awards we've won

In 2013, we were ranked third for the second consecutive year, as Puerto Rico's Largest Accounting Firm among two other international firms. An example of reputation in our local market and our growth initiatives.

What we do

Although we target medium-sized businesses, our client portfolio encompasses large, small and privately held businesses, to which we provide the following range of services:

Audit

- financial statement audits
- financial statement compilations and reviews
- regulatory compliance and reporting
- IFRS reporting
- independence control testing
- internal audit (operational and performance audit)
- agreed-upon procedures
- due diligence
- employee benefits plan audits.

Tax

- Puerto Rico and US tax returns for individuals, estates, trusts, corporations and partnerships
- tax consulting and planning in the corporate and individual business, including Act 20 and Act 22
- expatriate services for executives transferred to or from Puerto Rico
- research on tax elections such as flow through entities
- projections
- tax planning and other services in the tax area
- assistance in dealings with government agencies
- special compliance audits in the area of indirect taxes
- personal, estate and succession planning.

Advisory

- service organization reports
- internal audit
- business consulting
- valuations
- merger and acquisitions advisory and due diligence
- restructuring and turnaround
- forensic and investigative services
- dispute resolution and advisory
- governance, risk and compliance
- technology solutions
- performance improvement evaluation

Outsourcing

- support in the start-up of a business
- registration with corresponding agencies
- processing or reviewing of accounting records and periodic financial analysis
- payroll processing, payroll deposits and payroll tax returns preparation
- informative returns preparation
- supervision of accounting departments and review of compliance with laws and regulations
- preparation of financial statements (monthly, quarterly or annual)
- full outsourcing services, including payment to employees and suppliers, billing, bank reconciliations
- recruiting of financial professional
- personnel training.

Other services

- special consulting and implementation services for a paperless environment

Industry expertise

Auto dealership, colleges and universities, entities receiving federal aid and grants, government, hospitality, manufacturing, non-for-profit, professional services real estate & construction, restaurants and fast food chains, shopping centres and wholesale and retail.

Business collaboration

We focus in assisting our clients in identifying alternatives for reducing costs, while delivering a whole range of services with international methodologies and experience.

Our global organisation

Grant Thornton is one of the world's leading organisations of independent assurance, tax and advisory firms. These firms help dynamic organisations unlock their potential for growth by providing meaningful, actionable advice. Proactive teams, led by approachable partners in these firms, use insights, experience and instinct to understand complex issues for privately owned, publicly listed and public sector clients and help them to find solutions. Over 42,000 Grant Thornton people, across more than 130 countries, are focused on making a difference to clients, colleagues and the communities in which we live and work.

Contact us

Luis Carlos Marcano

Managing partner

T +1 787 754 1915 x 105

E luiscarlos.marcano@pr.gt.com

María de los Angeles Rivera

Partner, head of tax & IBC director

T +1 787 754 1915 x 207

E maria.rivera@pr.gt.com

Kevane Grant Thornton LLP

33 Bolivia Street Ste 400

San Juan

Puerto Rico 00917

E kgt@pr.gt.com

W www.kevane.com